

## Green biorefinery as the tool for disruption of Northwestern European agriculture

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# Northwestern European agriculture is challenged

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## Productivity & competitiveness

- Biomass for food, feed, material and energy
- Stagnating yields
- Large import of protein feed

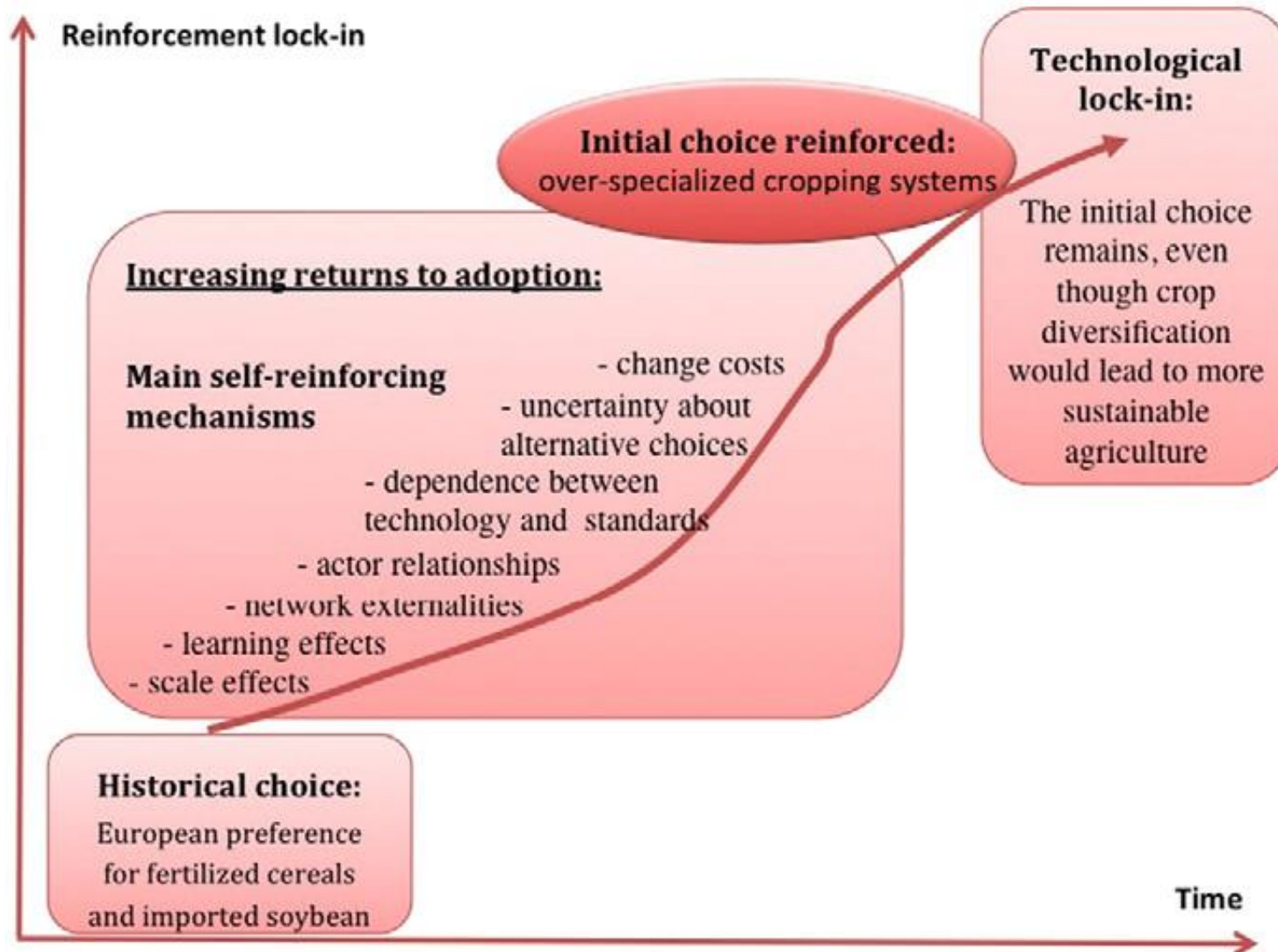
## Environment

- High nutrient leaching (Nitrate and Water Framework Directives)
- High pesticide use
- Soil and wind erosion
- Agriculture must contribute to EU climate goals (EU climate policy)

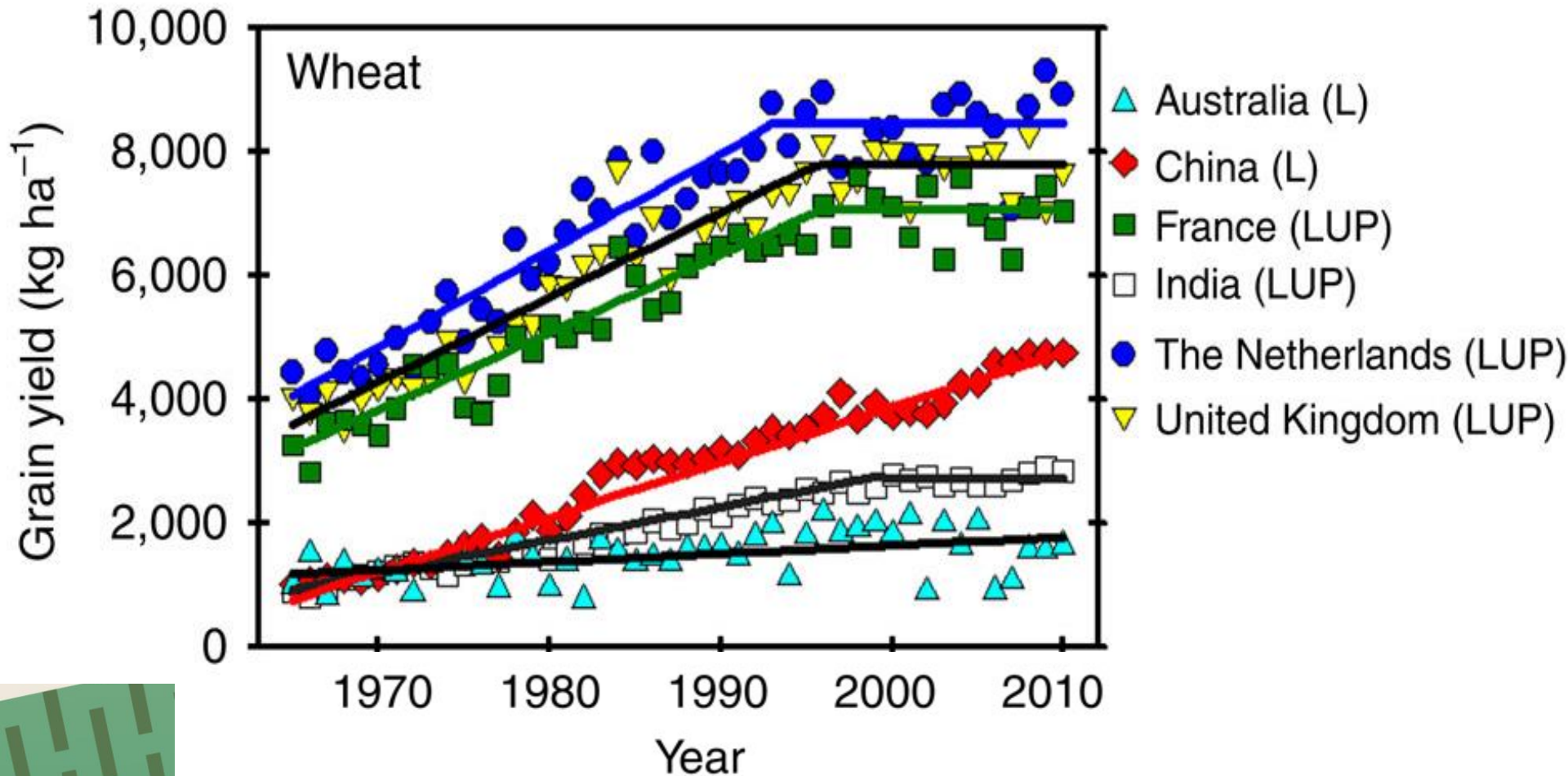
**Time to look for radical innovation instead of just incremental**



# Agriculture is locked-in by highly specialised cropping system technology and network actors



# It seems hard to increase yields (sustainably) in existing crops in Europe



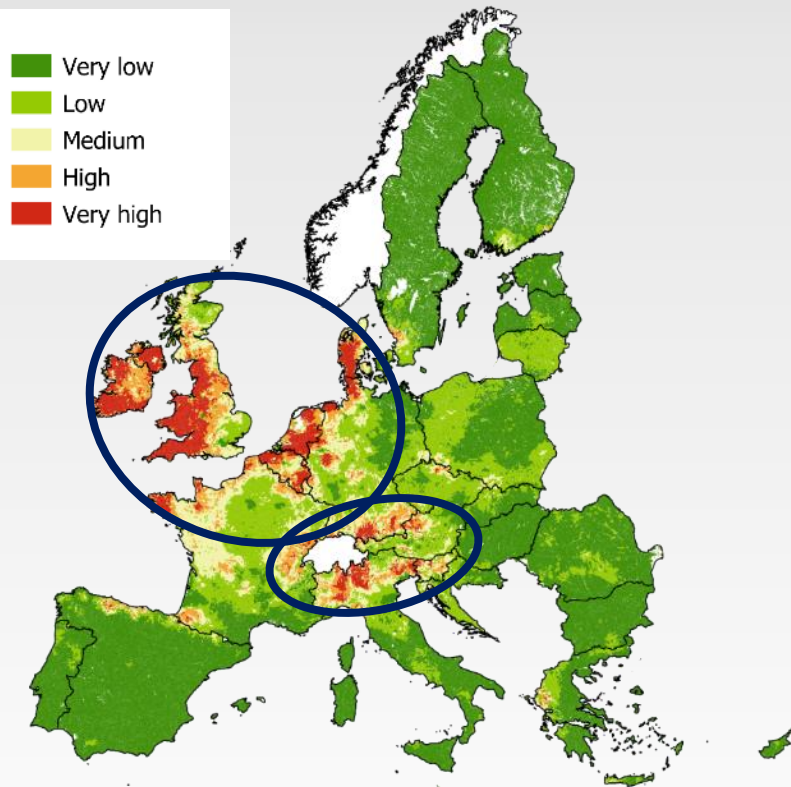
Patricio Grassini, Kent M. Eskridge & Kenneth G. Cassman, 2013. *Nature Communications* 4, no. 2918



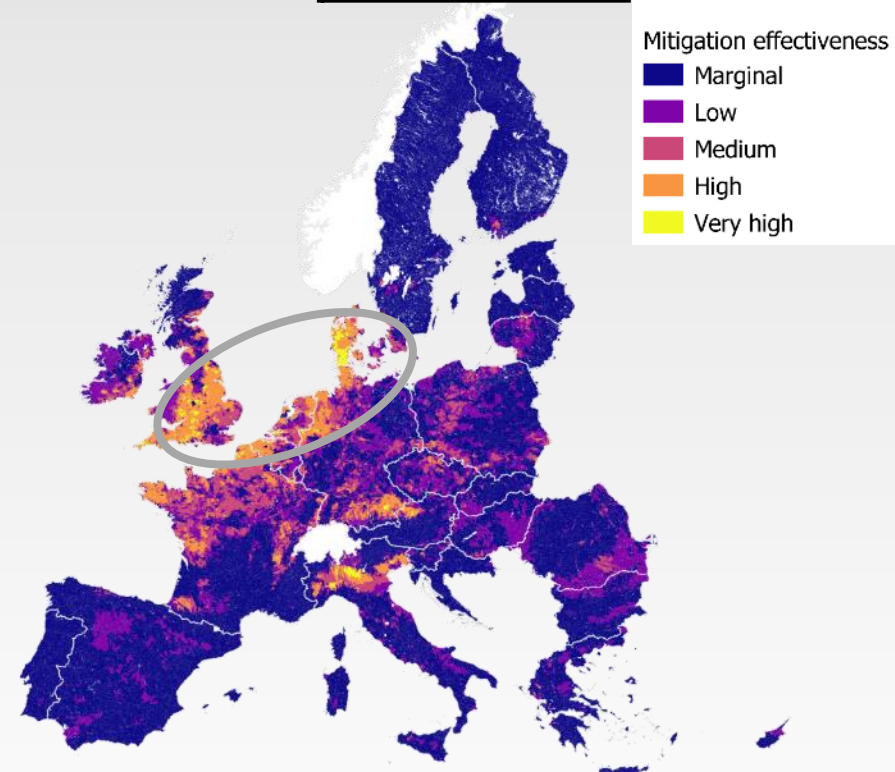
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# There are strong drivers for change - e.g. N emissions to water from agricultural land (Englund et al., 2019)

Degree of current impact

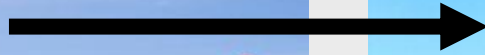


Effectiveness of strategic  
perennialization



# Strategic perennialization

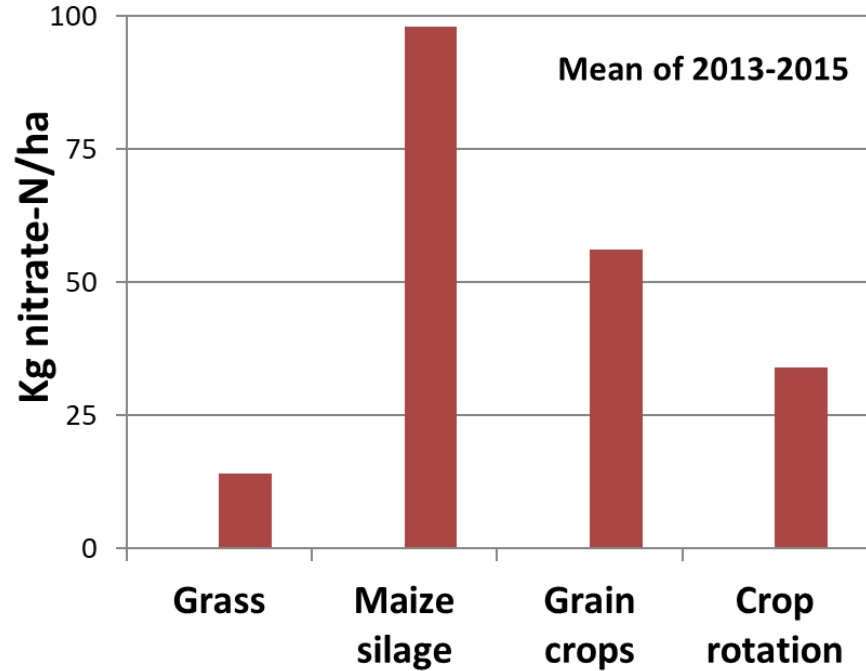
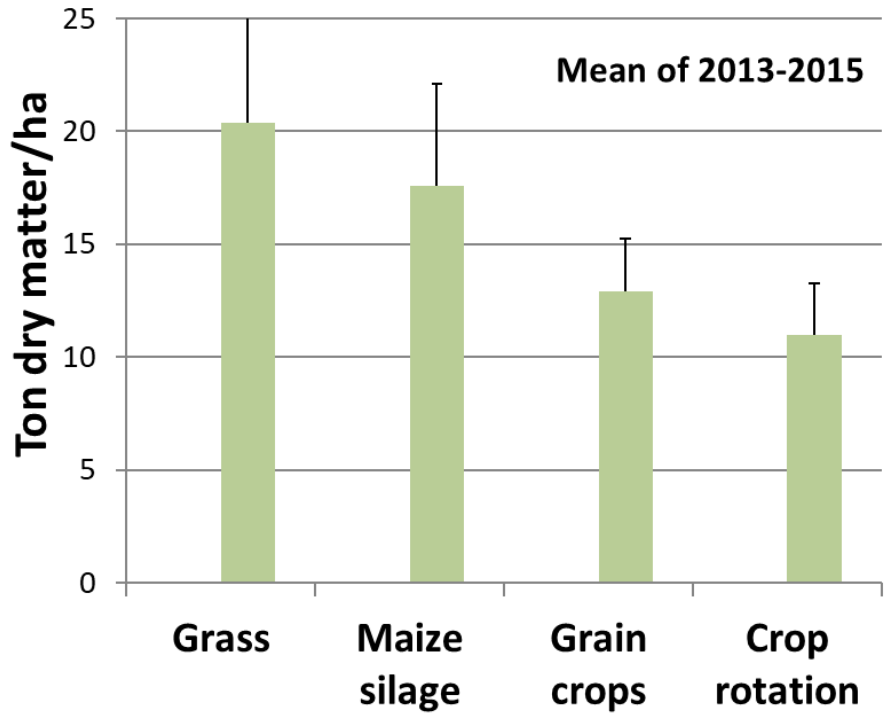
## Example



# Fields can look this different in autumn – we decide



# Biomass production can be doubled and nitrate leaching halved



Manevski et al., 2017; 2018



# Other environmental benefits from conversion of annual crops to grass

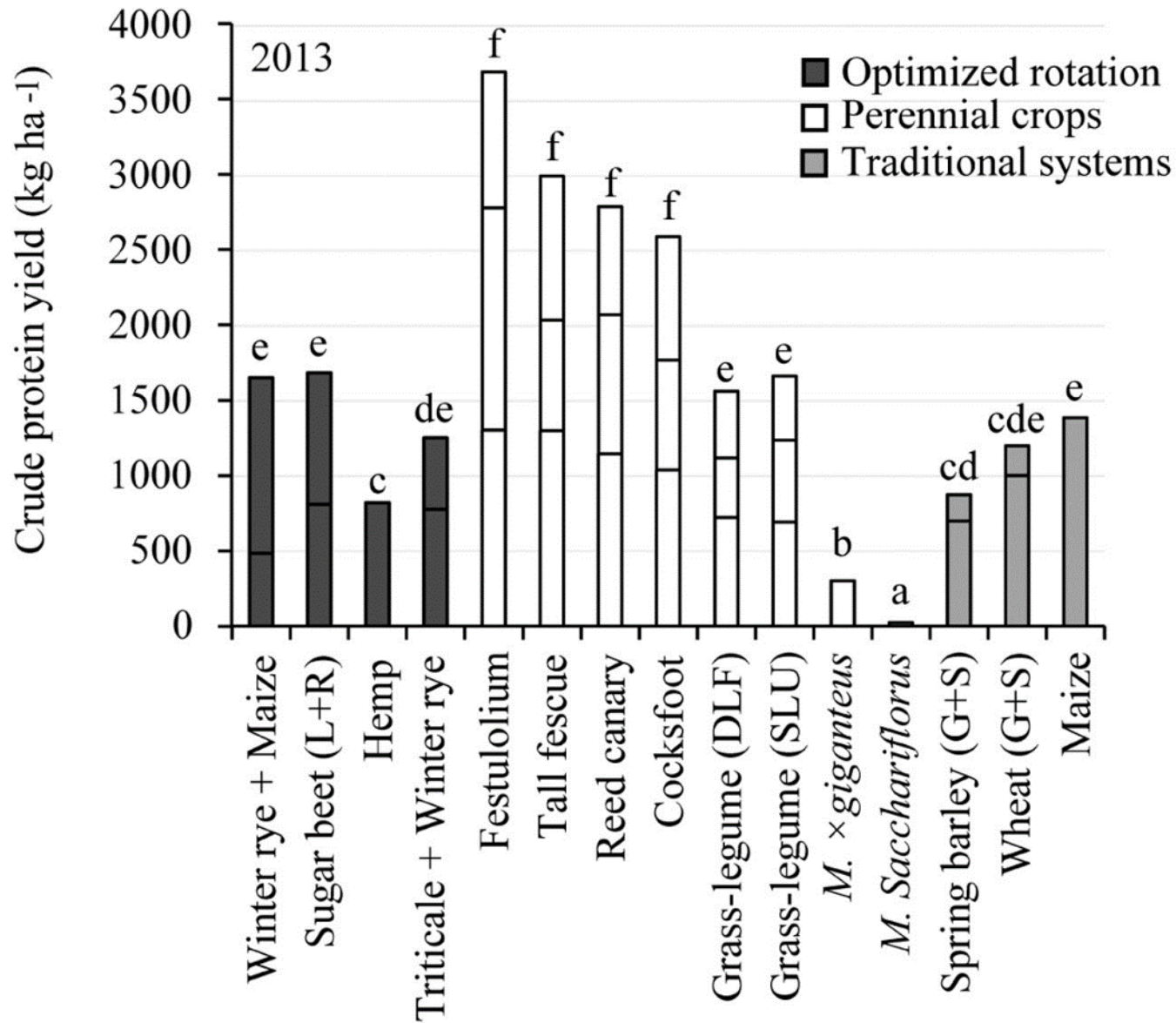
- Reduced soil erosion
- Reduced GHG emission (0.5-3.5 ton CO<sub>2</sub>-equiv/ha)
- Reduced pesticide use (by factor 40-50)
- Increased biodiversity



# So, what to do with all that grass?

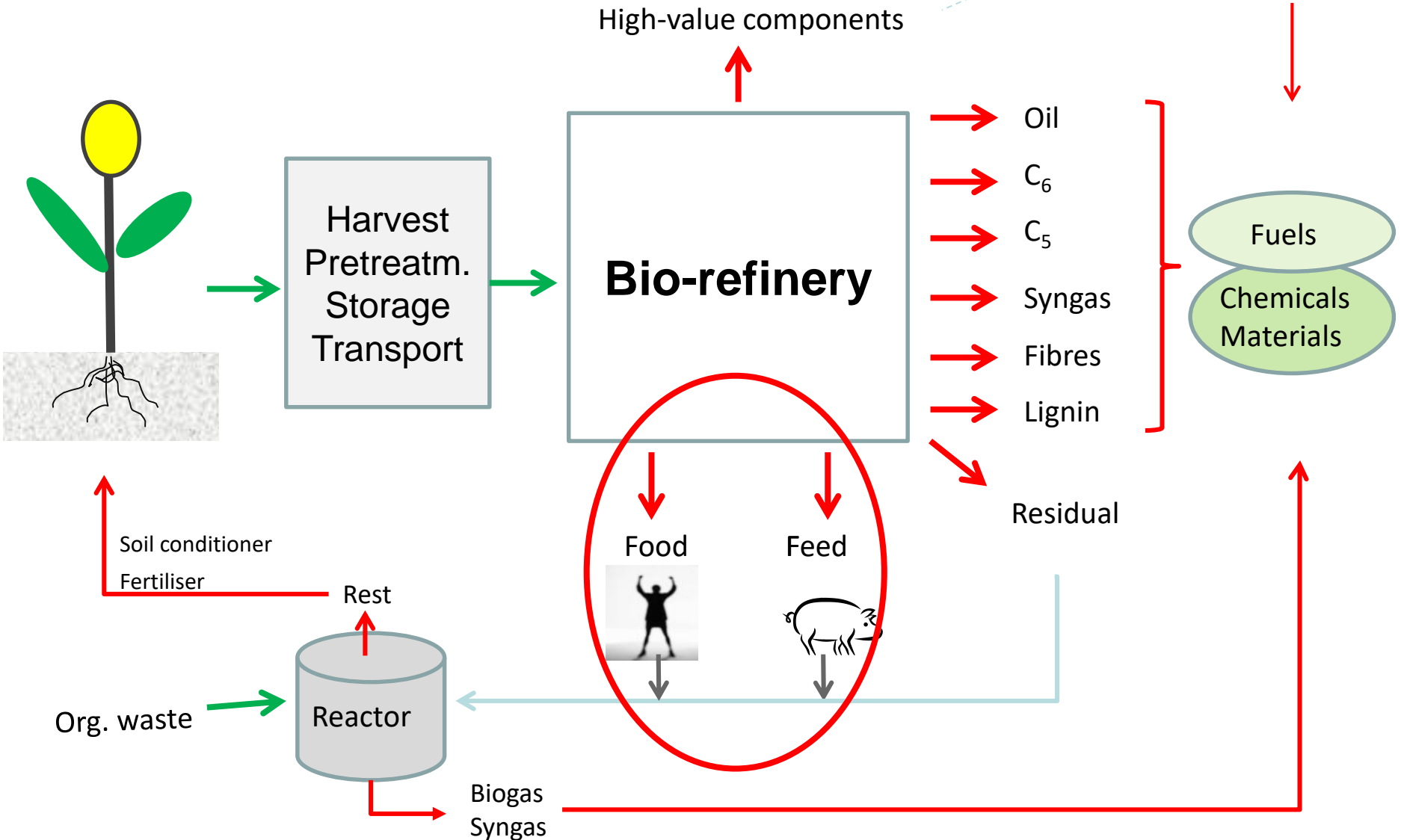


# Crude protein yield higher in grasses than in other crops



# A radical new crop production paradigm can be un-locked by green biorefineries

Colours  
Flavors  
Medicin  
Other chemicals





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# Feeding experiment with green protein to pigs, cows, broilers & egg layers

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# Business evaluation of decentralized green biorefineries in Denmark

## Economic assumptions:

- Biorefinery CAPEX : 3.36 mio EUR
- Depreciation time: 15 year
- 5% Interest rate , 5% Maintenance
- Grass price
- Organic: 0.15 EUR/kg
- Conventional: 0.13 EUR/kg
- Protein price (soya)
- Organic: 0.67 EUR/kg
- Conventional: 0.34 EUR/kg
- Fiber pulp price
  - Identical to grass price
- Residue juice is not given any cost or value - It is used for internal energy production at the biogas plant.

Economy	Scenario	
	Organic	Conventional
	Mio. EUR	Mio. EUR
<b>Income</b>		
Protein concentrate + Fibre	4.70	3.25
<b>Expenses</b>		
Grass	3.33	2.90
Energy and salary	0.19	0.19
Maintenance	0.17	0.17
Depreciation and interest	0.32	0.32
<b>Result</b>	<b>0.66</b>	<b>-0.34</b>

Source: Morten Ambye-Jensen

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# ready to pave the way for market introduction

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# GREEN BIOREFINERIES CAN DISRUPT LOCKED-IN AGRICULTURAL SYSTEMS BY CREATING NEW MARKETS AND ENSURE

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